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ASX ANNOUNCEMENT / MEDIA RELEASE

19 August 2009

Attached is an amended version of the Change of Director's Interest Notice of yesterday's date correcting a typographical error on the Form 3Y so that the "Date of Change" is correctly recorded as being 18 August 2009.

A handwritten signature in black ink, appearing to read "C. Ricato", is positioned above the name and title of the signatory.

Craig Ricato
Company Secretary

Information for Media:
Mr Peter Bond
Chief Executive Officer
Phone: +61 7 3229 0800
E-mail:
pab@lincenergy.com.au

ASX Contact:
Mr Craig Ricato
Company Secretary
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craig.ricato@lincenergy.com.au

Information for investors:
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ASX ANNOUNCEMENT / MEDIA RELEASE

18 August 2009

Appendix 3Y Notice – Mr Brian Johnson

As part of a restructuring of his personal affairs, Mr Brian Johnson, the Chairman of Linc Energy (ASX: LNC), has today transferred the options which he currently holds in the Company into a family trust entity, the trustee of which is his wife, Ms Victoria Johnson.

For further information please contact Craig Ricato.

A handwritten signature in black ink, appearing to read "P. Bond", is positioned above the name and title of the Chief Executive Officer.

Peter Bond
Chief Executive Officer.

Information for Media:

Mr Peter Bond
Chief Executive Officer
Phone: +61 7 3229 0800
E-mail: pab@lincenergy.com.au

ASX Contact:

Mr Craig Ricato
Company Secretary
Phone: +61 7 3229 0800
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Information for investors:

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Company Profile

Linc Energy is an innovative, forward-thinking company developing a significant energy business based on the production of cleaner energy solutions.

Linc Energy has successfully combined two known technologies and demonstrated its vision of being a leading supplier of a new source of clean liquid transport fuels for the future.

The technologies are Underground Coal Gasification (UCG) and Gas to Liquids (GTL). UCG technology provides access to coal, deep underground and by in-situ gasification produces a high quality synthesis gas (syngas) containing carbon (CO) and hydrogen (H₂). Aboveground, in the GTL process, syngas is processed via Fischer-Tropsch technology to produce high quality, sulphur free synthetic hydrocarbons.

Linc Energy plans to combine its UCG and GTL technologies commercially at sites in Australia and around the globe as it realises its vision of becoming the world's leader in providing clean synthetic diesel and jet fuels from stranded coal resources.

UCG produced syngas can also be used as a feedstock to generate gas turbine combined cycle power, resulting in reduced greenhouse gas emissions.

With significant coal deposits suitable for UCG technology, Linc Energy can provide alternative sources of liquid fuels and power generation well into the foreseeable future.

Linc Energy represents a new future for liquid fuels production and high efficiency energy generation.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|----------------------------|
| Name of entity | Linc Energy Limited |
| ABN | 60 076 157 045 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------------|
| Name of Director | Brian Godfrey Johnson |
| Date of last notice | 28 October 2008 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 18 August 2009 |
| No. of securities held prior to change | 1,200,000 ordinary shares – indirect 4,416,000 unlisted periodically vesting options - direct |
| Class | Unlisted periodically vesting options |
| Number acquired | Nil |
| Number disposed | 4,416,000 unlisted periodically vesting options - direct |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$4,857,000 |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|--------------------------------------|
| No. of securities held after change | 1,200,000 ordinary shares – indirect |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Off-market trade |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | Nil |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | |
| Interest after change | |

+ See chapter 19 for defined terms.