

26 August 2008

For release to the ASX

SAPEX – LINC ENERGY MERGER SCHEME BOOKLET SENT TO SHAREHOLDERS and OPTIONHOLDERS

SAPEX Limited (ASX: SXP) advises that the Scheme Booklet which provides all of the details of the Company's merger scheme with Linc Energy Limited (SXP: LNC) has been despatched yesterday to all shareholders and optionholders.

Meetings for SAPEX shareholders and optionholders will be held on 26 September 2008 in Sydney.

Contact

Andrew J Andrejewskis
Managing Director
08 8331 9661
info@sapex.com.au